



REQUORD
SUMMIT

2022



Event Agenda



MAY, 12TH & 13TH

CHICAGO, IL. | IN-PERSON EVENT

www.requordit.com



May 12th

REQUORD SUMMIT | 2022

7:45 - 9:00 AM	Breakfast & Networking
9:00 - 9:15 AM	Welcome David Wilding, VP of Sales and Marketing, REQUORDIT
9:15 - 9:45 AM	Maximizing Human Potential Mark K. Buckley, President & CEO, REQUORDIT
9:45 - 10:35 AM	Hyland Executive Review - Hyland OnBase Colleen Alber, Software Product Evangelist, Hyland
10:35 - 10:45 AM	10 MIN. BREAK
10:45 - 11:45 AM	Rightsizing your Capture - CloudOCR Solutions: We got your back... office & Industry Expert's View Mark Brousseau, President, Brousseau & Associates
11:45 - 12:15 PM	Niche Application Replacement - The Power of Workview Al Kundrik, Strategic Sales Executive, REQUORDIT Joe Brogni, Sales Executive, REQUORDIT
12:15 - 12:45 PM	What's New in OnBase? - New OnBase features and solutions you won't want to miss Jack Shales, Pre-Sales Engineer, REQUORDIT
12:45 - 1:45 PM	LUNCH BREAK & NETWORKING
1:45 - 2:15 PM	Maximizing your relationship with REQUORDIT - Client Success Program Mariana Basto, Client Success Associate, REQUORDIT
2:15 - 2:45 PM	AP Payments as a Service - Introduction to Cloud PayIT Mark K. Buckley, President & CEO, REQUORDIT
2:45 - 3:00 PM	Service Bureau - Scanning & Indexing Service David Wilding, VP of Sales & Marketing, REQUORDIT Joe Brogni, Sales Executive, REQUORDIT
3:00 - 3:15 PM	15 MIN. BREAK
3:15 - 4:15 PM	Panel Session Mark Brousseau, President, Brousseau & Associates Mark K. Buckley, CEO & President, REQUORDIT Blaine Weeks, CFO, Geiger Ready-Mix Lori Dunn, OnBase Manager of Digital Investigations, LVMPD Bill Fox, Chief Commercial Officer, Finexio
4:15 - 4:45 PM	REQUORDIT Innovation Awards David Wilding, VP of Sales and Marketing, REQUORDIT
4:45 - 5:00 PM	Breakout Sessions Prelude - What to expect the next day Juan Gallegos, Sales Executive, REQUORDIT
5:00 - 6:45 PM	PREP FOR DINNER CRUISE
6:45 PM	Cruise Experience & Networking (Boarding) *Boat will leave promptly at 7:00 PM.

MAXIMIZE HUMAN POTENTIAL

Visit our website: www.requordit.com



May 13th

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▶ 8:00 - 9:00 AM Breakfast & Networking

Breakout Sessions

9:00 - 10:00 AM

• **RMAG Ready Mix & Aggregates**

Facilitators: Shaun Garrison, Sales Executive, RQ | Steve Gorgias, Solution Development Manager, RQ

📍 Session room: **Huron**

• **The CloudOCR Experience**

Facilitators: David Wilding, VP of Sales & MKT, RQ | Miryam Emiliano, BPO Coordinator, CloudOCR

📍 Session room: **Ontario**

10:00 - 11:00 AM

• **Industry Networking - What's happening in the Industry?**

Facilitator: Joe Brogni, Sales Executive, RQ

📍 Session room: **Huron**

• **Workview Workshop**

Facilitator: Jack Shales, Pre Sales Engineer, RQ

📍 Session room: **Ontario**

11:00 - 12:00 PM

• **Understanding Cloud PayIT - Amazing add-ons to your existing workflow - modernizing your AP solution part II**

Facilitators: Mark K. Buckley, President & CEO, RQ | Bill Fox, Chief Commercial Officer, Finexio

📍 Session room: **Ontario**

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