



April 9-11, 2025

The Loews Kansas
City Hotel

requordit.com/requordit-summit-2025

AGENDA

KEYNOTES

☀️ **What's new in OnBase 25.1**

Discover the latest advancements in OnBase 25.1 with an insightful overview. Explore the newest features and enhancements designed to elevate your experience. Plus, get introduced to Hyland's new websites, adding even more value to your OnBase journey.

☀️ **Hyland's Evolution: Riding the wave of the future**

Discover Hyland's vision for the future and see how they are leading the way with groundbreaking technology.

☀️ **Content Innovation Cloud and Artificial Intelligence**

Join us as Hyland showcases their Content Innovation Cloud, CIC, which encompasses AI, Automated Processing, and Federated Searching.

☀️ **AI-First: From Department to Enterprise - Key Considerations**

REQUORDIT will tell our story of how we have embraced AI and how we are now an AI first company. Learn how we 'Lean In' to bring AI to our solutions.



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GENERAL SESSIONS

CloudOCR - Unlock the Full Potential of Document Automation

Discover how CloudOCR automates millions of invoices, BOLs, sales orders, and purchase orders. Learn about our expanded capabilities, now processing a wider range of enterprise and industry-specific documents.

RQ Portal - Empowering Non-OnBase Users

Discover the latest solution for creating an external-facing portal for your customers and vendors. Learn how vendors can conveniently pay their invoices through a portal.

RQ Crawler - Seamlessly Migrate Files to OnBase

Do you have files on network shares that need to be securely stored in OnBase? The RQ Crawler uses folder names, file names, and file types to create DIP files for seamless ingestion into OnBase.

RQ Cloud - Benefits of Migrating OnBase to the RQ Cloud

Experience the safest and most reliable way to host your OnBase solution with RQ Cloud. Say goodbye to IT worries about servers, storage space, backups, and recovery.

REQUORDIT's End-To-End AP Solution: Transforming Efficiency

Join Jack Shales as he showcases the latest advancements in Requordit's comprehensive solution for your Accounts Payable department. From invoice receipt to coding and payment, discover how this solution revolutionizes efficiency.

Keeping Your OnBase Solution Current

Discover the benefits of maintaining an up-to-date OnBase solution and gain insight into the advantages it offers.

CloudPAYit - Exciting Enhancements You Need to Know

Discover the latest in payable solutions with CloudPAYit. Join Mark Buckley as he discusses the newest enhancements, including the ability to handle lien waivers.

Welcome to the Summit

Welcome message and a preview of the next two days.



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BREAKOUT SESSIONS

Reporting in OnBase - Discover the Hidden Gem

Uncover the power of the OnBase reporting module. Get a sneak peek into creating basic reports and see how this feature can transform your data insights.

RMAG - Comprehensive Solutions for the Ready Mix and Aggregate Industry

Explore a range of solutions including Material Haul, RQ Cloud, CloudOCR, and Asset Tracking. Join an open discussion with industry experts Shaun Garrison and Steven Gorgias, along with new and existing clients, to discuss everything from material handling to asset tracking.

OnBase App Builder - Effortless Customization

Experience the simplicity of creating custom OnBase web solutions with a point-and-click setup. This is the easiest way to make your web client look and feel like it was branded by your company.

LVMPD - Governance and Evaluating Automation Solutions

Learn how LVMPD has maximized their OnBase solution by knowing when and where it can solve problems and understanding why it isn't a solution for every issue. Discover how to evaluate which solutions to automate effectively.

The Art of Interoperability - Solution Deep Dive

Discover how Clyde Companies leveraged the power of OnBase to seamlessly merge content from disparate systems, delivering tickets and invoices effortlessly to their customers.

CloudPAYit - Benefits and Fraud Protection

Fraud is the biggest concern for any company when making payments. Learn about the latest in fraud protection and the benefits of using CloudPAYit to secure your transactions.

CloudOCR - Benefits and Customer Testimonials

CloudOCR enables companies to send their documents for classification, data extraction, and processing. By handling these cumbersome tasks, we allow your employees to maximize their human potential. Hear from satisfied customers about their experiences with CloudOCR.

AFRM - Accelerate Your AP Close

Let AFRM shorten your close cycle and maximize efficiency. AFRM helps accounting managers prioritize tasks, define processes, and accurately predict and meet deadlines. By simplifying task recording and automatically routing them for review, errors are resolved earlier in the close process. A dashboard view provides managerial visibility into the real-time progress of each task in the close process.



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TRAINING LABS

OnBase Training Labs

Join us for labs that will teach you how to configure OnBase. Numerous hands-on labs will be available. Please note that you will need to bring your own laptop to fully experience the lab.

WORKSHOPS

What challenges are your executives asking you to tackle?

We want to hear about the challenges you're facing. This workshop will offer a platform for sharing current issues and pain points while learning from others' successful solutions.

We hope you enjoy the 2025
REQUORDIT Summit and make
the most of every session,
connection, and opportunity.
Here's to an inspiring and
productive event!



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